2019 AICT/CAS Joint Property/Casualty and Health Actuarial Seminar

Speakers

<table>
<tr><th>9/5 Seminar</th><th>Biographical notes</th></tr>
<tr><td>
Jeffrey Hanschmann
Actuary
HK APac regional office
Zurich Insurance Ltd.</td><td>Jeffrey Hanschmann is an Associate of the Casualty Actuarial Society (ACAS) and a Member of the American Academy of Actuaries (MAAA). He is currently working for Zurich Insurance Ltd. as an actuary in their APac (Asia Pacific) regional office based in Hong Kong. His main responsibilities include implementing Zurich's global IFRS17 solution, supporting reserving valuations for under-resourced business units (BUs) in the APac region, and consulting on appropriate reserving processes for BUs as it pertains to best practices and IFRS17 implementation.

Originally hailing from the suburbs of Chicago, IL, USA, Jeff has global experience in different actuarial functions, including large account pricing in the North America and reserving in Europe. His interests include data mining, data science, and predictive analytics as it pertains to profitable business growth. He is an avid tennis player and baseball enthusiast.</td></tr>
<tr><td>
Evariste Yeung
Head of Property & Casualty,
Insurance Consulting &
Technology, Asia Pacific
Willis Towers Watson</td><td>
Two decades of P&C insurance experience in Hong Kong, London, Tokyo, Seoul, and Shanghai with expert knowledge in building and training effective underwriting, actuarial, and product development team.
Through innovative product and pricing strategies, helped a multinational insurer achieved double digital growth and increased profitability for three consecutive years in a stagnant and regulated market.
Successful implementation of process automation together with improved advanced analytics supporting management decision in both insurance and investment banking environment.
In depth experience in teaming with CFO and P&C appointed actuary in developing and setting strategic claims reserves.
As Chief Underwriting Officer of a multinational insurer for the USD$1B personal accident portfolio, doubling the profit from $120M in 2015 to $250M in 2016.
Sponsored and implemented advanced analytics on portfolio monitoring, pricing, and claims monitoring through various tools including but not limited to Radar and Emblem throughout multinational entities (Japan, China, Singapore, and Hong Kong) and multinational online entities (Japan and Korea).
Building advance pricing and competiveness models for the online insurance unit in Japan for a multinational insurer, gradually increasing the motor portfolio from 80,000 to 800,000 policies over 7 years.
Motor insurance product design, competitive pricing, underwriting, and online distribution channel analytics.
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<tr><td>
Will Li
Senior Manager
EY Actuarial and Risk
Management Services</td><td>Will is a Senior Manager of EY's Actuarial and Risk Management Services, leading a P&C actuarial service team in Beijing. Will has over 12 years of P&C actuarial and management consulting experience in the US and Asia Pacific. Recently, Will has led the efforts to provide IFRS 17 implementation advises for 6 P&C insurers in Taiwan. In addition, Will has extensive experience leading & participating in a large number of actuarial and consulting projects, ranging from M&A due diligence, reserve valuation, capital modeling, audit reviews, internal process review, data analytics, financial reporting, etc.</td></tr>
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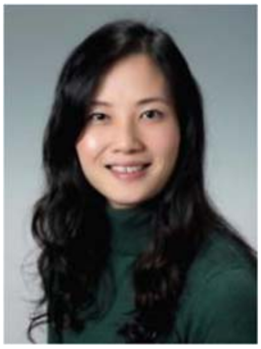
Alvin Wei
Director / Actuary
KPMG Advisory Service Co.
Actuarial Advisory</td><td>Key Areas of Experience
• Training, Assessment, and Implementation of IFRS 17
• Appointed Actuarial Reports and Reserve Evaluation for P&C Insurer
• Product Development of P&C Insurance
• Risk Management of ORSA of P&C Insurer
• Evaluation of Merger and Acquisitions of P&C Insurance
• Financial and Internal Control Audit of P&C Insurer
Background
• KPMG Taiwan, Audit Dept. Senior Manager
• Union Insurance Company, Assistant of GM
• Zurich Insurance Company, Taiwan, Vice President
• Travelers Insurance Company, Actuary
• Fubon Insurance Company
• MSIG Mingtai Insurance Company
• Director of Actuarial Institute of R.O.C
• Adjunct Associate Professor of Feng Chia University
• Adjunct Assistant Professor of Soochow University</td></tr>
<tr><td>
Cathy Hwang
Consulting Actuary
Milliman, Hong Kong</td><td>Cathy specialises in property and casualty and health insurance. Her areas of expertise include loss reserving, insurance company valuations, and financial modelling.
Cathy has significant experience on valuations for mergers and acquisitions of property and casualty and health insurance companies in Asia. Her past assignments include PICC and CPIC’s Initial Public Offering in Hong Kong. She was Milliman’s lead consultant in advising AXA with its acquisition of HSBC’s property and casualty business in Hong Kong and Singapore.
In addition, she is Appointed Actuary to over ten insurance/ reinsurance companies in Asia. Cathy has also assisted insurers, property developers and government organizations to perform financial planning and projections. She was the lead consultant on a project financing work for Hong Kong Housing Society, and an emergency fund sustainability study for Marine Department of Hong Kong Government.</td></tr>
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Feng Ge
Partner
EY Actuarial and Risk Management Services</td><td>Feng has more than 14 years of working experience. Prior to joining EY China, he worked in EY US and another big 4 firm for 5 years each respectively.

Feng has provided thought leadership and led the actuarial team to advise many P&C insurers in Asia Pacific on IFRS 17 implementation.

Feng led and participated in a large number of consulting projects, ranging from strategic planning, M&A due diligence, business operation optimization, business transformation, asset liability management, data mining, predictive modeling, insurance product innovation, risk management and online insurance business optimization.</td></tr>
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9/5 Seminar	Biographical notes
 **Raymond Cheung** *Head of Risk and Compliance* *OneDegree HK*	Raymond Cheung is the Head of Risk and Compliance for OneDegree HK, an insurtech company applying for “fast track” digital general insurance license in Hong Kong. Raymond is also an independent director for an SGX-listed entity, a director of an MAS-regulated remittance company in Singapore, and as a strategy advisor to several insurtech companies in Singapore, Malaysia, Indonesia and Myanmar. Raymond brings over 18 years of experience in fintech business strategy, actuarial & capital modeling, product development, merger & acquisition, credit ratings, fund management, as well as risk and compliance advisory. Before that, he was the Regional Insurance Lead of Grab where he identified innovative insurance solutions for 8 countries in Asia. Raymond was the Chief Risk Officer (CRO) for AIG Asia Pacific and Asia Capital Reinsurance Group from 2011 to 2014. Raymond is the Chairman of ERM Committee and Chairman of Risk-Based Capital 2 (RBC2) Taskforce with Singapore Actuarial Society. He was also the trainer for the ASEAN School for Young Insurance Managers (AYIM) programme with the Singapore College of Insurance from 2013 to 2017.Raymond holds the Bachelor of Business (Actuarial Science major) with Nanyang Technological University in Singapore. He is an Associate member of the Institute & Faculties of Actuaries, UK and Associate of Singapore Actuarial Society.
 **Justine Poon** *Director* *Property & Casualty, Insurance Consulting & Technology, Asia Pacific* *Willis Towers Watson*	Relevant Experience • Justine Poon is a director in the Insurance and Consulting and Technology practice in Asia Pacific. She has about 15 years of actuarial experience in direct as well as consulting companies. • Served as the appointed actuary for Hong Kong and Vietnam insurance companies. • Advised CEO and actuary on regulatory change and implications to their companies. • Established monitoring tools to monitor performance by business segments and advised the management team on underwriting strategy. • Achieved significant profit growth for the Employee Compensation portfolio of a company by in-depth analysis with action plan for the underwriting department. • Performed actuarial due diligence during merger and acquisition. • Provided actuarial and underwriting advice to the management team. Education and Credentials • Justine is a Fellow of the Casualty Actuarial Society • She also holds a Ph.D. in Theoretical Astrophysics, with a M.S. in Physics from Rutgers, the State University of New Jersey • She was a postdoctoral researcher at the Harvard University
 **Monica Tasi** *IT Advisory manager* *EY Actuarial and Risk Management Services*	• 20 年以上之 IT 相關工作經驗，成功導入 10 個以上 BI 系統建置專案。熟悉作業流程、系統分析與架構設計、及系統整合管理經驗，豐富的金融與保險產業實施經驗。 • 參與IFRS 17 產險、壽險第一階段在資料、系統、作業流程評估專案。

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Pong Yong
Vice President
Beijing Baozhun Information Technology Co., Ltd.</td><td>Pong Yong is the Vice Present of Beijing Baozhun Information Technology Co., Ltd., which belongs to Youquan Zhihui Information Technology Co., Ltd. Group.
Prior to joining Baozhun Information Technology, Pong Yong worked for Zhong An Insurance Big Data Lab as Director. Zhong An is the first complete online insurer owned by Tencent and Alibaba, considered as a leader innovation in fintech application to insurance industry.
Pong Yong is a frequent speaker in Insurance and Actuarial conferences, including CAS seminar in China and ASHK in Hong Kong</td></tr>
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9/6 ORSA Workshop	Biographical notes
 **Raymond Cheung** *Head of Risk and Compliance for OneDegree HK*	Raymond Cheung is the Head of Risk and Compliance for OneDegree HK, an insurtech company applying for “fast track” digital general insurance license in Hong Kong. Raymond is also an independent director for an SGX-listed entity, a director of an MAS-regulated remittance company in Singapore, and as a strategy advisor to several insurtech companies in Singapore, Malaysia, Indonesia and Myanmar. Raymond brings over 18 years of experience in fintech business strategy, actuarial & capital modeling, product development, merger & acquisition, credit ratings, fund management, as well as risk and compliance advisory. Before that, he was the Regional Insurance Lead of Grab where he identified innovative insurance solutions for 8 countries in Asia. Raymond was the Chief Risk Officer (CRO) for AIG Asia Pacific and Asia Capital Reinsurance Group from 2011 to 2014. Raymond is the Chairman of ERM Committee and Chairman of Risk-Based Capital 2 (RBC2) Taskforce with Singapore Actuarial Society. He was also the trainer for the ASEAN School for Young Insurance Managers (AYIM) programme with the Singapore College of Insurance from 2013 to 2017.Raymond holds the Bachelor of Business (Actuarial Science major) with Nanyang Technological University in Singapore. He is an Associate member of the Institute & Faculties of Actuaries, UK and Associate of Singapore Actuarial Society.
 **Christie Lee, FCAS** *Senior Director, Analytics* *Head of North East Asia*	Christie is a Director of A.M. Best Asia-Pacific Limited based in Hong Kong, leading the rating analytics function for North East Asia region covering Greater China, Japan and Korea. Prior to joining A.M. Best, Christie was a Senior Vice President with Guy Carpenter, responsible for actuarial services for Taiwan, Japan and Marine & Energy specialty lines for Asia Pacific. In addition, Christie has worked for Deloitte and Willis Towers Watson in Hong Kong, and has spent her early career with Insurance Corporation of British Columbia in Canada, responsible for reserving and capital management functions. Christie has a wide range of insurance experience in the areas of reinsurance, risk management, economic capital modelling, corporate business planning, reserving, and insurance mergers and acquisitions. Christie is a Fellow of the Casualty Actuarial Society. She holds a Bachelor of Science degree in Actuarial Science from Simon Fraser University in Canada and an MBA from The University of Hong Kong.
 **James Chan, CFA, FRM** *Senior Financial Analyst*	James is a Senior Financial Analyst at A.M. Best Asia-Pacific Ltd based in Hong Kong, responsible for rating analytics for the Greater China region. Prior to joining A.M. Best, James was a Vice President with Guy Carpenter, responsible for strategic advisory and market intelligence services for (re)insurers in Asia Pacific. Earlier in his career, James had spent 3 years with A.M. Best and S&P, providing credit rating services to clients in China, Hong Kong, Japan and Korea. James holds the Chartered Financial Analyst and the Financial Risk Manager designations. He graduated with a Master of Philosophy degree in Statistical Science from the University of Cambridge in the United Kingdom.